 Dynamic DropDown



Custom Field Type

SugarCRM Module



Developed to use with SugarCRM.

This project is in no way affiliated with SugarCRM.

Developed By: Urdhva Tech

Version: 1.0.2

Updated Date: 07/10/2014

Overview

Want to add new entry in dropdown list from Edit View or Quick Create View? As many as you want? You have just found perfect plug-in!

This plug-in gives you an opportunity to add new entry in dropdown list right away from Edit View or Quick Create View. The plug-in is Upgrade SAFE!!!

This custom field type is available in studio and in module builder too.

Just to make sure normal users don't add junk values to any dropdown, this plug-in allows Admin only users to add new values.

How to install?

Download plug-in from
<http://www.sugarforge.org/projects/dynamicdropdown/> from
downloads tab.

Install plug-in using Module Loader, Admin > Module
Loader.

After successful installation, the custom field type appears in
studio and module builder too.

To narrate the functionality of this plug-in for **SuiteCRM**, we have created a field of type Dynamic Dropdown(Urdhva Tech) named as “Status” in the Contacts module.

Edit Fields Edit Field X

Save Cancel

Data Type: i

Field Name:

Display Label:

System Label:

Help Text:

Comment Text:

Drop Down List: ▼

Edit Add

Default Value: ▼

Mass Update:

Required Field:

Audit:

Importable: i

Duplicate Merge: ▼ i

To narrate the functionality of this plug-in for **SugarCRM**, we have created a field of type Dynamic Dropdown named as “Status” in Contacts module.

Edit Fields Edit Field X

Save Cancel

Data Type: Dynamic Dropdown status i

Field Name: status

Display Label: Status

System Label: LBL_STATUS

Help Text:

Comment Text:

Drop Down List: dynamic_status_list ▼

Edit Add

Default Value: ▼

Mass Update:

Calculated Value: i

Dependent: i

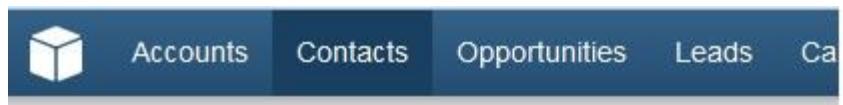
Required Field:

Reportable:

Audit:

Importable: Yes ▼ i

Duplicate Merge: Disabled ▼ i



Create

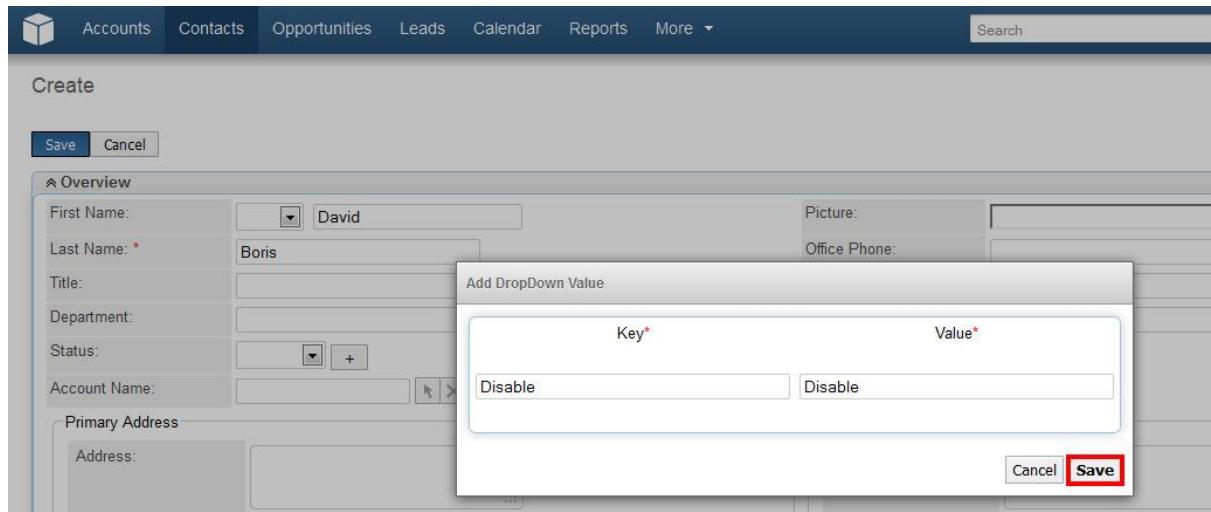
Save Cancel

▲ Overview

First Name:	<input type="text"/> David				
Last Name: *	<input type="text"/> Boris				
Title:	<input type="text"/>				
Department:	<input type="text"/>				
Status:	<input type="button" value="..."/> <input type="button" value="+"/> Active Inactive				
Account Name:	<input type="text"/> <input type="button" value="<"/> <input type="button" value="X"/>				
Primary Address	<table border="1"><tr><td>Address:</td><td><input type="text"/></td></tr><tr><td>City:</td><td><input type="text"/></td></tr></table>	Address:	<input type="text"/>	City:	<input type="text"/>
Address:	<input type="text"/>				
City:	<input type="text"/>				

This is how the field looks like in Edit View of Contacts module.

After clicked on + button, popup will appear, like shown, in which you are able to add new Key and Value for dropdown.



Clicked on “Save” button and new entry will be added in dropdown list and Status field looks like as follows.

The screenshot shows a contact creation interface. At the top, there are tabs for Accounts, Contacts, Opportunities, Leads, Calendar, and Reports. Below the tabs, a "Create" button is visible. Underneath the "Create" button are two buttons: "Save" (highlighted in blue) and "Cancel". The main area is titled "Overview". It contains fields for First Name (David), Last Name (Boris), Title, Department, and Status. The "Status" field has a dropdown menu open, with the option "Disable" highlighted and surrounded by a red box. Below the status field is an "Account Name" field with a lookup interface. Further down, there is a "Primary Address" section with an "Address" field. At the bottom left of the form is an "Edit" button with a dropdown arrow.

Save Contact and you can see the new value.

The screenshot shows a contact overview page. At the top, there are tabs for Accounts, Contacts, Opportunities, Leads, and Calendar. Below the tabs, the name "David Boris" is displayed with a star icon. Underneath the name is an "Edit" button with a dropdown arrow. The main area is titled "Overview". It displays the contact's information: Name (David Boris), Title, Department, Status (Disable), and Account Name. The "Status" field is identical to the one shown in the previous screenshot, with "Disable" selected and highlighted by a red box. The entire "Overview" section is enclosed in a light gray box.

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Developer's Contact details:

Email: contact@urdhvatech.com

Skype: urdhvatech